I hereby certify this to be a true copy of the original

Dated this_ 5 day of

for Clerk of the Court

COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC.

DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION

MAY 15 2020

DIAMOND CANADA ULC, WASHINGTON DIAMOND

INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC.

AND DOMINION FINCO INC.

DOCUMENT

ORDER (Sealing)

ADDRESS FOR SERVICE AND

McCarthy Tétrault LLP 4000, 421 - 7th Avenue SW

CONTACT

Calgary, AB T2P 4K9

INFORMATION OF

Attention: Sean Collins / Walker W. MacLeod / Pantelis Kyriakakis 403-260-3531 / 3710 / 3536 Tel:

PARTY FILING THIS

DOCUMENT Fax: 403-260-3501

Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca /

pkyriakakis@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED:

May 8, 2020

NAME OF JUDGE WHO MADE THIS ORDER:

Justice K.M. Eidsvik

LOCATION OF HEARING:

Calgary, Alberta

UPON the application (the "Application") of Diavik Diamond Mines (2012) Inc. ("DDMI"); AND UPON having read the Affidavit of Thomas Croese, sworn on April 30, 2020 (the "Croese Affidavit"), filed; AND UPON having read the Confidential Exhibit "1" to the Croese Affidavit (the "Confidential Exhibit"), unfiled; AND UPON having read the Affidavit of Service of Katie Doran (the "Service Affidavit"), to be filed; AND UPON hearing counsel for DDMI and any other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of the Application and the Croese Affidavit is abridged, the Application is properly returnable today, service of the Application and the Croese Affidavit on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list (the "Service List"), are entitled to service of the Application or the Croese Affidavit.
- 2. Any and all capitalized terms used herein and not otherwise defined shall have the meaning ascribed to such terms in the Croese Affidavit.
- 3. Part 6, Division 4 of the *Alberta Rules of Court* does not apply to the Application and the Clerk of the Court is hereby directed to seal the Confidential Exhibit, on the Court file until the completion of all abandonment and reclamation obligations at the Diavik Mine. The Confidential Exhibit shall be sealed and filed in an envelope containing the following endorsement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL EXHIBIT TO THE AFFIDAVIT OF THOMAS CROESE, SWORN ON APRIL 30, 2020. THE CONFIDENTIAL EXHIBIT TO THE AFFIDAVIT OF THOMAS CROESE, SWORN ON APRIL 30, 2020 IS SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE K.M. EIDSVIK, DATED MAY 8, 2020, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE.

- 4. Any persons may apply, on reasonable notice to DDMI and any other persons likely to be affected, to vary or amend the terms of paragraph 3 of this Order.
- 5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the Service List created in these proceedings:
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order.

and service on any other person is hereby dispensed with.

6. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

J.C.C.Q.B.A.